

# Public Companies

Public Companies face unique challenges when navigating complex transactions, high-stakes disputes, and other strategic and business-related matters -- from disclosure obligations and governance requirements to scrutiny from regulators, institutional investors, stock exchanges and the media. King & Spalding's Public Companies team brings together resources across our firm to guide public companies and their boards of directors, executive management and legal departments on the matters that drive their business strategies forward.

Our core team advises public company clients on matters involving:

- Mergers & acquisitions
- Capital markets and corporate finance
- Corporate governance, disclosure, and stakeholder engagement, including Environmental, Social & Governance (ESG)
- SEC and stock exchange reporting obligations and disclosure issues
- Activism and takeover defense
- Proxy access
- Special Purpose Acquisition Companies (SPACs)

Our public company clients also benefit from our integration with our teams in other areas critical to their transactions and disputes:

- Antitrust
- Employee benefits and executive compensation
- Crisis Management
- Data, Privacy and Security
- Environmental matters
- Global Human Capital & Compliance
- Labor
- Intellectual Property
- Securities Enforcement and Regulation
- Securities Litigation

## Capability Lawyers



William C. Smith III (Cal)  
*Atlanta*



Keith M. Townsend  
*Atlanta*



Timothy M. Fesenmyer  
*New York*



Timothy P. FitzSimons  
*Chicago*



Erik Belenky  
*Atlanta*



Jonathan B. Newton  
*Houston*

## Cases & Deals

*April 2, 2024*

Millicom (Tigo) Completes Issuance of \$450 Million Senior Notes

*February 6, 2024*

King & Spalding Advises Glatfelter on Berry Global Group's Spin-Off and Merger with Glatfelter

*December 19, 2023*

Kodiak Gas Services to Acquire CSI Compressco in \$854 Million All-Equity Transaction

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## Insights

### CLIENT ALERT

*April 2, 2024*

PCAOB Division of Enforcement's First Quarter Continues Record-Setting Pace

### CLIENT ALERT

*March 7, 2024*

SEC Adopts Final Climate Disclosure Rules

### THOUGHT LEADERSHIP

*February 13, 2024*

2024 M&A Outlook: Building on Dynamic Dealmaking and Resilience from 2023, and Capitalizing on Emerging Developments

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## Events

### SPEAKING ENGAGEMENT

*January 22, 2024*

Dixie Johnson to Chair and Elizabeth Morgan to Speak at the 51st Securities Regulation Institute Conference

### SPEAKING ENGAGEMENT

*October 25, 2023*

Rod Rosenstein, Sally Yates to Speak at Retail Industry Leaders Association's Retail Law Conference

### SPEAKING ENGAGEMENT

*September 19, 2023*

Zach Fardon to Speak at Securities Enforcement Forum Central 2023

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## News

### IN THE NEWS

*April 19, 2024*

Fradyn Suarez, Elizabeth Morgan, Keith Townsend, Kevin Manz, Jessica Mendoza, John Morris, Savannah Padgett,

Tiffany Monzon, Rebecca Miller. Jonathan Talansky, Jennifer Neilsson, Emily Manns and Conrad Axelrod advise Millicom International Cellular on its \$450M senior notes offering

### IN THE NEWS

*March 12, 2024*

Elizabeth Morgan comments on the SEC adopting new rules that will require most publicly traded companies to disclose climate-related risks in their registration statements and annual reports

### PRESS RELEASE

*March 6, 2024*

King & Spalding Recruits High-Yield Capital Markets Partner Peter Schwartz in London

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