

# Capital Markets

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Evolving political outcomes, regulation and technology continue to shape the capital markets ecosystem. Our Capital Markets team represents issuers, sellers and underwriters, including all major investment banks, in public and private offerings of debt and equity securities.

Working closely with our M&A, Private Equity and Finance teams, including Islamic Finance and Investment, our Capital Markets lawyers lead transactions on behalf of clients across all sectors, with a focus on the energy, financial institutions, life sciences and healthcare, industrials, real estate and telecommunications industries.

We have depth of experience across the full range of corporate financial transactions and solutions, including:

- initial and follow-on public offerings
- private placements and Rule 144A offerings
- shelf registrations and takedowns
- medium-term note programs
- high-yield debt offerings
- equity-linked securities (including trust preferred securities, tracking stock, equity security units and convertible debt)
- American Depositary Share offerings
- Eurodollar offerings
- tracking stock and spin-off transactions
- tender offers and consent solicitations
- registered exchange offers

In addition to capital-raising transactions, we are also active in a range of equity and liability management transactions.

## Cases & Deals

*April 12, 2024*

King & Spalding Advises Satellogic on \$30 Million Convertible Notes Offering

*April 2, 2024*

Millicom (Tigo) Completes Issuance of \$450 Million Senior Notes

## Capability Lawyers



Keith M. Townsend  
*Atlanta*



Laura I. Bushnell  
*Silicon Valley*

## Recognition

Recognized as one of the leading law firms advising on finance and corporate matters

IFLR 1000

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Counsel in over 165 corporate finance transactions involving more than \$100 billion in value

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Sources say "King & Spalding is first-class--It has the deepest bench in town"

CHAMBERS USA

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Recognized as a Band 2 practice for Capital Markets in the Saudi Arabia and Middle East-Wide rankings

CHAMBERS GLOBAL, 2022

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Named a leading Tier 1 practice for Capital Markets in Saudi Arabia

March 20, 2024

HCM Acquisition Corp Closes de-SPAC with Murano  
Global Investments

[VIEW ALL](#)

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Insights

**ARTICLE**

June 19, 2023

Reforming London's listing rules: a step in the right  
direction?

**ARTICLE**

June 13, 2023

SEC Form PF Amendments Show Private Fund Adviser  
Focus

**CLIENT ALERT**

March 14, 2023

Bank Failures May Raise CFIUS Issues

[VIEW ALL](#)

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Events

**SPEAKING ENGAGEMENT**

June 6, 2024

Sebastian Kaufmann and Moritz Heidbuechel to Speak at  
EBS Executive School's Real Estate Investment &  
Finance Executive Program

**SPEAKING ENGAGEMENT**

January 22, 2024

Dixie Johnson to Chair and Elizabeth Morgan to Speak at  
the 51st Securities Regulation Institute Conference

**SPEAKING ENGAGEMENT**

January 31, 2023

Elizabeth Morgan and Dixie Johnson to Speak During the  
50th Securities Regulation Institute Conference

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News

**IN THE NEWS**

April 19, 2024

Fradyn Suarez, Elizabeth Morgan, Keith Townsend, Kevin  
Manz, Jessica Mendoza, John Morris, Savannah Padgett,  
Tiffany Monzon, Rebecca Miller. Jonathan Talansky,  
Jennifer Neilsson, Emily Manns and Conrad Axelrod  
advise Millicom International Cellular on its \$450M senior  
notes offering

**PRESS RELEASE**

April 3, 2024

Finance Lawyer John Ryan Joins King & Spalding as  
Partner in New York

LEGAL 500 EMEA, 2022

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Frequently cited as having a  
leading practice for Saudi  
REITs and funds work, and  
complementary expertise in  
public REIT listings.

CHAMBERS GLOBAL, 2022

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## IN THE NEWS

*April 2, 2024*

Finance partner John Ryan joins the firm's Finance and Restructuring practice group in New York

[VIEW ALL](#)

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