

# Structured Finance and Securitization

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King & Spalding's nationally-recognized structured finance and securitization practice handles receivables financings, structured finance and securitization transactions—bank-funded, privately-placed and capital markets-issued. Our firm has represented the structuring banks and/or issuers in some of the most high-profile specialty securitizations and “whole business” securitizations in the market. We have particular experience in esoteric ABS transactions, including royalties and digital infrastructure, as well as structuring real-estate lending, loan warehouse and ABS transactions and receivables matters.

## Cases & Deals

*March 27, 2024*

King & Spalding represents data center owners and operators in over \$1.7 billion of asset-backed securitizations in the First Quarter of 2024.

*February 23, 2023*

King & Spalding Team Closes a Variety of Esoteric Financings in the Second Half of 2022

*July 8, 2022*

King & Spalding Team Closes a Variety of Esoteric Financings in the First Half of 2022

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## Insights

### NEWSLETTER

*April 25, 2023*

Financial Services Focus - April 2023

### CLIENT ALERT

*February 15, 2023*

Rule 192

### CLIENT ALERT

*February 15, 2023*

NAIC Developments Affecting Insurer Investment

## Capability Lawyers



Jeffrey Misher (Jeff)  
*New York*



Matthew John Sandiford  
*Atlanta*

## Recognition

Ranked Band 1 – Capital Markets: Securitization: Whole Business

CHAMBERS 2022

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Ranked Band 2 – Capital Markets: Securitization: ABS

CHAMBERS 2022

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"King & Spalding's strengths are timeliness, hard work and creativity."

CHAMBERS 2022

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Ranked Tier 2 in Structured Finance: securitization

LEGAL 500 2021

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Ranked Band 1 in Capital Markets: Securitization: Whole Business

## Portfolios

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## Events

### SPEAKING ENGAGEMENT

*April 25, 2024*

Jonathan Arkins to Speak at the PLI Studio Briefing on UCC Article 12

### SPEAKING ENGAGEMENT

*November 30, 2023*

Jonathan Arkins to Speak at GTR US 2023 Conference

### SPEAKING ENGAGEMENT

*November 1, 2023*

Thad Wilson to Speak on Financial Poise Webinar

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## News

### IN THE NEWS

*November 21, 2023*

Real estate partner Malek Al Rifai joins the firm's Corporate, Finance and Investments practice group in the Middle East

### PRESS RELEASE

*November 20, 2023*

King & Spalding Recruits Middle East Real Estate Partner Malek Al Rifai

### IN THE NEWS

*November 6, 2023*

David Ridenour comments on the rise of data center securitization issuances

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## CHAMBERS USA 2021

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Ranked Band 2 in Capital Markets: Securitization: ABS

## CHAMBERS USA 2021

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"They are very well positioned to reason through new fact patterns, and think about security interest and deal structure in a way that has not been done before."

## CHAMBERS USA 2021

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"They are good at off-roading and handling esoteric matters where something has not been done before"

## CHAMBERS USA 2021

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"K&S is great for new issuers and novel structures," according to interviewees."

## CHAMBERS USA 2021

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"They help us close deals very quickly to a specific time-line, and that is a huge asset," according to clients, who also appreciate that "the firm is great from the top to the bottom."

## CHAMBERS USA 2021

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Ranked Band 4 in Nationwide Capital Markets: Securitization

## CHAMBERS USA 2020

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"They are good at off-roading," comments one client, who also appreciates that the lawyers are "responsive and timely."

## CHAMBERS USA 2020

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Another client says: "They are fantastic: very thorough, thoughtful and creative."

CHAMBERS USA 2020

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A source appreciates that in transactions the lawyers "drive toward completion and are solutions-orientated."

CHAMBERS USA 2020

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