

Private Equity

King & Spalding's Private Equity practice is well-versed in fund formation, mergers and acquisitions, acquisition finance, compliance issues, securities offerings, tax, and other related issues. We advise clients on transactions in the U.S. and throughout the world, including Europe, Asia, Africa, South America and the Middle East. We also offer deep industry experience in industry sectors such as energy, healthcare, life sciences, real estate and technology. Our Private Equity team helps clients execute the investment, M&A and financing transactions that are integral to private equity investment and exit strategies. We have led hundreds of such transactions, ranging in size from less than \$25 million to more than \$25 billion. We work across all industry sectors, with particular concentration in:

- transactional and regulatory work in energy markets — domestic and international;
- U.S. healthcare companies involved in the delivery of healthcare and payment for healthcare services, as well as pharmaceutical, biotech and medical device companies;
- private real estate investment funds; and
- transactional and regulatory work in the technology sector.

Our Private Equity lawyers are experienced in organizing private investment funds and fund management companies. We have complementary depth in separately advising portfolio company management on its participation in buyouts and other private equity investments by funds. Our employee benefits and tax lawyers also help portfolio company managers achieve their equity incentive and compensation objectives over the life of a fund's investment.

Our fund, geographical and investment cycle footprint is inclusive. We advise buyout funds, real estate funds, sovereign wealth funds, venture capital funds, and other alternative investment vehicles and other private equity

Capability Lawyers



Jonathan M.A. Melmed
New York



Rahul Patel
Atlanta

Recognition

Top Ranked Private Equity
Buyouts

LEGAL 500 US 2023

King & Spalding earned a
Top 20 ranking for Global
Private Equity by volume

BLOOMBERG

Ranked as one of the most
active law firms in the U.S.
representing general
partners or limited partners

THE PRIVATE EQUITY
ANALYST

Among the top ranked law
firms in the M&A/Corporate
and Commercial: Private
Equity Buyouts category

LEGAL 500 US (2016-2021)

Listed among top Private
Equity and M&A law firms
worldwide

investors doing business in the North American, Latin American, European, Middle Eastern, Russian and Asian markets.

Throughout the investment cycle, we assist them in connection with their control and minority investments, including:

- initial acquisitions;
- divestitures;
- add-on acquisitions;
- financings; and
- exit transactions, including dispositions, IPOs and complex recapitalizations.

Cases & Deals

April 10, 2024

Keyloop to Acquire Automotive Transformation Group

April 9, 2024

King & Spalding advises Dude Perfect in connection with Strategic Partnership with Highmount Capital

March 7, 2024

ManTech Sells Technical Advisory Services Programs to SPA

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Insights

CLIENT ALERT

March 15, 2024

The Department of Justice Announces a New Program to Pay Financial Rewards to Whistleblowers for Information About Corporate Crimes

CLIENT ALERT

February 22, 2024

NAIC's Focus on Investment Management Agreements (IMAs) involving Private Equity-Owned Insurers

THOUGHT LEADERSHIP

February 13, 2024

2024 M&A Outlook: Building on Dynamic Dealmaking and Resilience from 2023, and Capitalizing on Emerging Developments

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Events

SPEAKING ENGAGEMENT

April 28, 2024

Gardner Armsby to Speak at the Annual Conference of the American Association of Orthopaedic Executives

SPEAKING ENGAGEMENT

IFLR (2020-2022)

Named one of the top law firms in the U.S. and in the greater Atlanta area for leveraged Buyouts and Private Equity Law

U.S. NEWS & WORLD REPORT "BEST LAW FIRM" (2020-2022)

Respected for work across a range of practices including life sciences, technology and energy

CHAMBERS USA

Recognized as Law Firm of the Year and Private Equity Firm of the Year

ISLAMIC FINANCE NEWS' IFN LAW AWARDS (2017-2021)

Included in top rankings for Corporate/M&A and Venture Capital Investments

CHAMBERS USA

February 7, 2024

Robert Benson to Speak at iGlobal Forum's 16th
Independent Sponsors Summit and Awards

SPEAKING ENGAGEMENT

January 17, 2024

Brandon Dalling to Speak at Infocast Projects & Money
Conference 2024

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News

PRESS RELEASE

April 22, 2024

Labor and Employment Lawyer Sydney Jones Lampard
Joins King & Spalding in Washington, D.C.

IN THE NEWS

April 19, 2024

Ray Baltz, Spencer Stockdale and Pablo Alvarez counsel
Northlane Capital Partners on the sale of its equity interest
in VMG Health LLC to private equity firm Incline Equity
Partners

IN THE NEWS

April 16, 2024

K&S advises Sidetrade on acquiring a majority stake in
SHS Viveon AG, a German leader in credit risk
management software

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