

# Mergers and Acquisitions (M&A)

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When it comes to helping our clients advance their business goals, King & Spalding knows every transaction is significant. From complex, high-value deals that shape markets to strategic transactions that sharpen a business's focus, we bring together our collective experience, global resources, and deep industry knowledge to help acquirors, sellers and targets successfully execute and close transactions – treating each we handle with an uncompromising approach to quality and service.

Each year, we advise on hundreds of transactions across the globe, including multi-billion-dollar public company M&A transactions, serial acquisitions, private equity and strategic investments for financial sponsors, and expansion and exit deals for middle market and smaller private companies. These clients turn to us because of our understanding of their business objectives and our straightforward, outward-oriented and personal approach.

## Experience Across the M&A Spectrum.

We guide acquirors, sellers and targets through multiple types of M&A transactions, including:

- Domestic, cross-border and international mergers, acquisitions and dispositions
- Private equity and strategic investments
- Joint ventures
- Spin-offs, split-ups and carve-outs

We also advise our clients in:

- Corporate preparedness and anti-takeover strategies
- Responses to unsolicited bids, tender offers and proxy contests
- SPAC transactions

In addition to acting for principals in M&A transactions, we

## Capability Lawyers



Parveet Singh Gandoak  
*Singapore*



Timothy P. FitzSimons  
*Chicago*



Jonathan B. Newton  
*Houston*



Charles W. Katz  
*Northern Virginia*



Erik Belenky  
*Atlanta*



Jonathan M.A. Melmed  
*New York*

## Recognition

Ranked Highly Regarded for  
Corporate/M&A

CHAMBERS USA 2023

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Top Ranked Private Equity  
Buyouts

LEGAL 500 US 2023

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Top Ranked Venture Capital

also advise:

- Special committees and individual directors
- Financials advisors and other professionals
- Financing sources

### Connections to the Right Resources.

The breadth of our practice allows us to complement our core M&A teams with coordinated advice across more than 50 legal areas.

We tailor each cross-practice team we assemble around the client, the transaction and the guiding business objectives — regularly collaborating with our colleagues experienced in capital markets, tax, executive compensation and benefits, intellectual property, global human capital, and data, privacy and security.

Our M&A team draws upon our practices in Trial and Global Disputes — where we have a remarkable record of success for our clients, both inside and outside the courtroom — and Government Matters — where we leverage decades of prior government service and industry expertise to provide our clients with insight in their most complex regulatory and enforcement challenges, including antitrust, national security, international trade and government investigations.

Clients benefit from our combination of our broad, global capabilities with deep-seated business and sector knowledge across several priority industries, issues and regulatory frameworks, including technology, energy, life sciences, healthcare, real estate, transportation and logistics, financial services, aerospace and defense, among others that frequently come into play in our clients' transactions.

### Cases & Deals

*April 29, 2024*

India's biggest local language technology platform, VerSe Innovation, Acquires New York-based Digital Newsstand Magzter

*April 10, 2024*

Keyloop to Acquire Automotive Transformation Group

*April 9, 2024*

King & Spalding advises Dude Perfect in connection with Strategic Partnership with Highmount Capital

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### Insights

#### CLIENT ALERT

*March 15, 2024*

The Department of Justice Announces a New Program to

and Emerging Companies

LEGAL 500 US 2023

Ranked Tier 1 M&A: Middle Market

LEGAL 500 US 2023

Ranked Band 1 for Corporate M&A in Singapore

CHAMBERS GLOBAL 2023

Top-rank for Corporate M&A in UAE

CHAMBERS GLOBAL 2023

"King & Spalding is our number-one choice for transactional matters."

CLIENT QUOTE,  
CHAMBERS USA 2022

Top Ranked for Corporate/M&A: Highly Regarded (International Firms) in Singapore

CHAMBERS ASIA-PACIFIC 2022

Named to M&A Client Service All-Stars and Client Service 30 Lists

BTI CONSULTING 2022

Ranked Tier 1 for Mergers & Acquisitions Law

U.S. NEWS/BEST LAWYERS 2022

Top-ranked for M&A and Private Equity

IFLR 1000 2022

Ranked Tier 1 for Corporate M&A in Saudi Arabia

### THOUGHT LEADERSHIP

*February 13, 2024*

2024 M&A Outlook: Building on Dynamic Dealmaking and Resilience from 2023, and Capitalizing on Emerging Developments

### CLIENT ALERT

*January 23, 2024*

FTC Announces 2024 Jurisdictional Threshold Updates for Interlocking Directorates and HSR Filing Thresholds

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### Events

#### SPEAKING ENGAGEMENT

*October 31, 2023*

Jonathan Melmed to Speak at Financing US Power Conference

#### SPEAKING ENGAGEMENT

*October 26, 2023*

Dirk Lasater and Drew Pollekoff to Speak at Virginia Innovation Commercialization Assistance Program

#### CONFERENCE

*October 25, 2023*

Federal M&A Outlook 2024

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### News

#### IN THE NEWS

*May 3, 2024*

Jason Peters and Katie Blaszk advise Atlas Holdings on its acquisition deal with Breck Partners

#### IN THE NEWS

*May 2, 2024*

K&S advises Sidetrade on its acquisition of SHS Viveon AG

#### IN THE NEWS

*April 30, 2024*

Charles Katz, Jeremy Schropp, Drew Pollekoff, Hap Shashy, Christopher Buchanan, Meredith O'Leary and Jesse Pauker advise Drone Racing League on its acquisition by Infinite Reality

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